

EMPLOYER WEBINAR EXAMPLE

Employer Webinar | July

ERISA Plan Documents: What Employers Need to Know

Tuesday July 12 | 2:00 p.m. ET

REGISTER

The ERISA plan document requirements can be confusing for many employers. In this webinar, we will dig into the ERISA written plan document requirements and discuss the documents employers need to adopt and maintain to satisfy these seemingly complex regulations. We will also discuss how to distribute plan information to participants and beneficiaries in a clear, concise format and provide some best practices for compliance.

This webinar will help you answer the following questions:

- Which employers must have ERISA plan documents?
- What information needs to be included?
- What are best practices for preparing and distributing plan documents?
- Why should you have an ERISA wrap document and what are the pros and cons of having one?
- Who needs to have a cafeteria plan document?
- What information needs to be included in a cafeteria plan document?

This 60-minute intermediate-level webinar will help employers understand the ERISA plan document requirements and gain valuable information on best practices for complying with these requirements.

Registration is complimentary for UBA Partners. Log in to the Community before registering.

Date & Time

Tuesday July 12th, 2022 1:00pm CDT

End Date & Time

Tuesday July 12th, 2022 2:00pm CDT

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